

Return To: Name of Affiant

The name and address of the "affiant," or the person entitled to the property being held in joint tenancy.

Address

Line 2

Line 3

Line 4

You can delete any extra lines.

AFFIDAVIT OF SURVIVING JOINT TENANT TO TERMINATE JOINT TENANCY INTEREST OF DECEDENT

Pursuant to Mont. Code Ann. § 72-16-502 (2), Name of Affiant being first duly sworn, deposes and says:

This is the joint tenant, or the party with which the ownership was shared, who has passed away.

1. That the affiant was the owner of the following described real property with Name of Deceased Tenant, (and no other party) as joint tenants with right of survivorship:

Legal Description Needs to be the exact legal description listed on the last vesting deed.

(Prior Deed Reference: Book ____, Page_____, or Document No.)

The deed reference will be found on the last vesting deed. It was assigned by the Office of the Clerk and Recorder at the time of record.

TOGETHER WITH all improvements, buildings, and fixtures thereon, and all rights and interest appurtenant thereto, if any.

2. That Name of Deceased Tenant died on Date of Death, and the interest of the decedent in the property is terminated by operation of law.

The "date of death" can be found on the deceased tenant's death certificate.

3. That the affiant was the surviving joint tenant to the decedent upon death.

4. That the aggregate value of the decedent's interest in the Property was less than the federal estate tax filing requirement in effect on the date of death.

It is your responsibility to know the current federal estate tax filing requirements before the clinic. If you are unsure, be sure to contact us before completing this document!

Affiant: _____

STATE OF MONTANA

County of _____

County and date need to reflect the location and date of notarization

This document was acknowledged before me this ____ day of _____, 20____, by _____.

(Notarial Seal)

Notary Signature

Try to keep this document as short as possible.
Clients are required to pay per page to file.