

3.5 ALLOCATION OF FUNDS

Policy: The WMHS uses a standard formula to allocate Title X, State General Fund (SGF) and Maternal and Child Health (MCH) Block Grant funds to sub-recipients. Allocation criteria may be revised periodically to reflect a more equitable distribution of available funds, such as through a request for proposal (RFP) process (see MT TX FP Administrative Manual, Policy 1.10 *Open and Free Competition-Request for Proposal*).

Procedure:

1. Data used for the allocation formula will be obtained from the Montana Family Planning Data System for the period March 1 through February 28 of each year or the most recent 12 month period available.
2. Available Title X funds are allocated by maintenance and formula dollars:
 - a. Maintenance dollars: 50% of the previous year's Title X allocation is given to each sub-recipient in order to maintain financial stability the program. This excludes funding for IUD/Nexplanon program and the MT Family Planning Database.
 - b. Formula dollars: 50% of available Title X funds are allocated according to the percentage of sub-recipient's clients who fall below 150% of the federal poverty level. For example, if the sub-recipient served 15% of the total clients who fall below 150% poverty statewide, they would receive 15% of the available Title X formula funds.
 - c. As funding allows, additional Title X dollars may be allocated so that no sub-recipient will have their Title X awards reduced by more than 10%.
3. SGF and MCH Block Grant: SGF and MCH funds are allocated by the percentage of clients who fall below 150% of the federal poverty level served by the sub-recipient. For example, if the sub-recipient served 15% of the total clients who fall below 150% poverty statewide, they would receive 15% of total available SGF and MCH funds.
4. Satellite clinic funding: Title X dollars are allocated for each satellite clinic based on the funding received from the Title X grant application. The same amount is allocated for each satellite clinic and is not dependent on the percentage of clients who fall below 150% of the federal poverty level.