MONTANA STATE HOSPITAL
FORENSIC MENTAL HEALTH FACILITY
POLICY AND PROCEDURE

SECURITY PROCEDURES:
DISCHARGE AND TRANSFER SECURITY RESTRAINTS
FOR FORENSIC MENTAL HEALTH FACILITY PATIENTS

Effective Date: February 1, 2016
Policy: MSH FMHF-25

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I. PURPOSE: To provide for safety and security when discharging or transferring patients who present a serious risk to the public and who are committed to Montana State Hospital (MSH) Forensic Mental Health Facility (FMHF) through criminal proceedings (forensic commitments).

II. POLICY: Patients on forensic commitments at the FMHF will be assessed and evaluated by the treating psychiatrist no less than monthly to evaluate the need for application of security restraints. Security restraints will be applied when patients are discharged or transferred to another facility or escorted outside of the FMHF to ensure secure transportation. The use of security restraints as provided for in this document is considered medically necessary because of the need to secure the individual, retain custody of the individual, and protect the public from individuals who are admitted to FMHF through criminal court proceedings for evaluation or treatment of mental illness. The FMHF has a responsibility to prevent unauthorized leave of these individuals.

III. DEFINITIONS:
A. FMHF Forensic Commitments – Those occurring under Title 46, Section 14 of the Montana Code and refer to person on Court Orders for Evaluation (COE); Pre-Sentence Evaluation (PSE); Unfit to Proceed (UTP); Not Guilty by Reason of Mental Illness (NGMI); Guilty but Mentally Ill (GBMI); or revocation of a conditional release under this section of law. The term also refers to persons transferred from Montana Department of Corrections facilities who may be on civil commitments.

B. FMHF Forensic Patients – Patients residing at the Forensic Mental Health Facility located in Galen, Montana.

C. Security Restraint – A soft (leather, fabric weave, Velcro or locking type) but reliable restraint used to restrict an individual’s movement as applied under this policy.

IV. RESPONSIBILITIES:
A. Licensed Independent Practitioner - The treating Licensed Independent Practitioner will evaluate each patient on the FMHF at least monthly regarding the need to use security restraints when the patient is escorted outside the FMHF for appointments, activities, or transfer or discharge.
B. **Registered Nurse** – To document the use of restraint and condition of the patient upon application of the restraint and again at the time the restraint is removed upon return to the unit.

C. **Psychiatric Technicians** – To apply security restraints and to follow procedures intended to protect the patient and the public.

D. **Forensic Mental Health Technicians (FMHT’s)** – To monitor safety and security on the unit, encourage compliance with safety policies, and respond to patients who may demonstrate unsafe behaviors or violation of security policies.

E. **FMHF Social Worker**: The individual responsible for communicating with the community court and legal systems and managing the referrals to FMHF.

V. **PROCEDURE:**

A. Each patient residing on the FMHF of MSH will be evaluated each month to assess the level of security needed when the patient is escorted outside of the unit for medical appointments or other necessary activities. The evaluation will consider:

   a. The patient’s criminal charges
   b. The patient’s legal status (e.g., pre-adjudication or post-adjudication)
   c. Risk to the others including victims and the public at large
   d. Mental status
   e. Involvement in treatment
   f. Cooperation with treatment, staff, peers, and unit rules
   g. Physical condition
   h. Other factors that may be indicators of dangerousness or elopement risk

B. Summary findings from the evaluation will be entered in the progress notes.

C. A Licensed Independent Practitioner’s order will be entered specifying the need to use security restraints when escorting the patient outside of FMHF. The order may also specify the minimum number of staff to accompany the patient when outside of the facility. The order may be entered monthly and updated as needed throughout the month.

D. Ambulatory waist-wrist restraints will be normally used unless otherwise specified. The order may also specify use of ankle restraints.

E. No restraint will be applied if medically contra-indicated. Patients may be restrained to a chair or gurney as ordered by a Licensed Independent Practitioner when medically necessary to provide for safe transport.

F. When a patient is taken to an appointment or activity and is in restraints for an extended period of time, the staff member accompanying the patient may release one
extremity at a time to periodically provide for range of motion and check the
circulation of each extremity (as a guideline, this should be done at two-hour
intervals). The patient must be safely secured in an appropriate fashion to a chair or
other immobile object when this occurs.

G. Restraints may be released as required to provide for diagnostic evaluation or
treatment as required. This must be done in as safe and secure manner as possible.

H. Escorting staff must be attentive to the patient and remain in constant direct
observation of the patient at all times.

I. The Registered Nurse will make a progress note entry documenting the application of
the restraint and the condition of the patient at the time it is applied and again at the
time the patient returns to the unit and the restraint is removed.

J. The FMHF will ensure coordinated transfers and discharges with other licensed
health care facilities or correctional facilities through communication between FMHF
staff and the receiving facility.
   a. The forensic social worker will initiate communication between the FMHF
      and receiving facility as soon as possible before the actual transfer or
discharge occurs.
   b. The forensic social worker and FMHF staff will ensure that patients are
      transported to the receiving facility in a secure fashion utilizing security
      restraints.

VI. REFERENCES: ARM 37.106.1622.

VII. COLLABORATED WITH: Director of Clinical Services; Forensic Unit Management
Staff, Medical Director, Director of Nursing, Hospital Administrator.

VIII. RESCISSIONS: None, new MSH FMHF policy.

IX. DISTRIBUTION: All MSH FMHF policy manuals.

X. ANNUAL REVIEW AND AUTHORIZATION: This policy is subject to annual
review and authorization for use by either the Administrator or the Medical Director with
written documentation of the review per ARM § 37-106-330.

XI. FOLLOW-UP RESPONSIBILITY: Safety Officer.

XII. ATTACHMENTS: None.

Signatures:

John Glueckert                    Thomas Gray, M.D.
Hospital Administrator            Medical Director