

	Addictive and Mental Disorders Division Medicaid Services Provider Manual for Substance Use Disorder and Adult Mental Health
	Date effective: July 1, 2020 Date revised: July 1, 2020
Policy Number: 115	Subject: Assessments

Each Medicaid member receiving behavioral health treatment must have a current comprehensive assessment that is updated annually with the following requirements:

- (1) Must be conducted by an appropriately licensed clinical mental health professional or licensed addictions counselor trained in clinical assessments and operating within the scope of practice of their respective license.
- (2) If the member had a psychosocial assessment completed by another provider within the past 12 months, and the provider determines it is not medically necessary to conduct another assessment, the provider must obtain the assessment for preparation of the individualized treatment plan and it must be kept in the member's file.
- (3) Any collateral information needed to support information given by the member.
- (4) For a member receiving SUD treatment services, the assessment must be relevant and organized according to the six dimensions of the ASAM Criteria.
- (5) An assessment must include the following information in a narrative form to substantiate the member's diagnosis and must provide sufficient enough detail to individualize treatment plan goals and objectives:
 - (a) presenting problems and history of problem;
 - (b) family history (including substance use, social, religious/spiritual, medical, and psychiatric);
 - (c) developmental history (including pregnancy, developmental milestones, temperament);
 - (d) substance use and addictive behavior history;
 - (e) personal/social history (including school, work, peers, leisure, sexual activity, abuse, disruption of relationships, military service, financial resources, living arrangements, and religious and/or spiritual);

- (f) legal history relevant to history of mental illness, substance use, and addictive behaviors (including guardianships, civil commitments, criminal mental health commitments, current criminal justice involvement, and prior criminal background);
- (g) psychiatric history (including psychological symptoms, cognitive issues, and behavioral complications);
- (h) medical history (including current and past problems, treatment, and medications)
- (i) mental status examination (including memory and risk factors to include suicidal or homicidal ideation);
- (j) physical examination (specifically focused on physical manifestations of withdrawal symptoms or chronic illnesses);
- (k) diagnosis (diagnostic interview and impressions);
- (l) survey of strengths, skills, and resources; and
- (m) treatment recommendations