

Memo

To: Individuals who self direct services, Case Managers, SupportBrokers
From: Lindsey Carter, DDP Waiver and Selection Specialist
CC: Jeff Sturm, Regional Managers, Case Manager Supervisors
Date: February 13, 2014
Re: New Acumen Fee Structure- Effective 2/1/2014

DDP has negotiated a new fee structure with Montana's financial management service, Acumen. This change was necessary because a 14.5% rate was not sustainable for many individuals. The new fee structure is effective for services delivered on or after February 1st, 2014. The following fee structure applies to individuals across all DDP waivers (0208, CAW and 1037).

One time Enrollment Fees:

One time Employer Enrollment fee for brand new Acumen customers only: \$150
One time Employee Enrollment Fee, applicable for each new employee hired per employer: \$50

Ongoing Fees:

Per Member Per Month (PMPM) fee includes two check transactions (payroll or vendor): \$62 per month –Each individual in the Acumen system pays this fee regardless of account activity. **Every single month, this fee applies.**

Check transaction fee (includes payroll and vendor checks):

0-2 checks: \$0 (included in \$62PMPM fee)

3-5 checks: \$50 (plus \$62 PMPM fee)

6+ checks: \$100 (plus \$62 PMPM fee)

Please contact your Case Manager with any questions regarding the new Acumen fee structure.