

**CENTERS FOR MEDICARE & MEDICAID SERVICES
WAIVER LIST**

NUMBER: 11-W-00181/8 - Title XIX
TITLE: Montana Basic Medicaid for Able-Bodied Adults
AWARDEE: Montana Department of Public Health and Human Services

All requirements of the Medicaid program expressed in law, regulation, and policy statement, not expressly waived in the following list shall apply to the demonstration project under title XIX of the Social Security Act (the Act) from January 1, 2014, through December 31, 2016. In addition, these waivers may only be implemented consistent with the approved special terms and conditions (STCs).

MEDICAID TITLE XIX REQUIREMENTS WAIVED FOR MEDICAID STATE PLAN GROUPS

1. Amount, Duration, and Scope of Services and Comparability **Section 1902(a)(10)(B)**

To the extent necessary to enable the state to offer a reduced benefit package, a different benefit package, or cost-effective alternative benefit packages to populations affected by the demonstration.

2. Home Health Services **Section 1902(a)(10)(D)**

To the extent necessary to enable the state not to offer the medical equipment component of the home health benefit to populations affected by the demonstration.

3. Freedom of Choice **Section 1902(a)(23)(A)**

To enable the state to restrict freedom of choice of provider for populations affected by the demonstration, through the use of mandatory enrollment in managed care entities (primary care case management or nurse first advice line) for the receipt of applicable demonstration covered services. And to enable the state to mandate managed care enrollment for any individual in the populations affected by the demonstration who is an Indian as defined in section 4(c) of the Indian Health Care Improvement Act of 1976 (25 U.S.C. 1603(c)).

**CENTERS FOR MEDICARE & MEDICAID SERVICES
EXPENDITURE AUTHORITY**

NUMBER: 11-W-00181/8 - Title XIX

TITLE: Montana Basic Medicaid for Able-Bodied Adults

AWARDEE: Montana Department of Public Health and Human Services

Under the authority of section 1115(a)(2) of the Social Security Act (the Act), expenditures made by the state for the items identified below, which are not otherwise included as expenditures under section 1903, shall, for the period of this demonstration extension, be regarded as expenditures under the state's Medicaid title XIX state plan. These expenditure authorities and *not applicables* are effective January 1, 2014, through December 31, 2016.

The following expenditure authorities shall enable Montana to implement this section 1115 demonstration.

1. Expenditures Related to Waiver for Mental Health Services Plan Program (WMHSP) Expansion Population

Expenditures for coverage of health care services for no more than 2000 individuals aged 18 through 64, with incomes at or below 150 percent of the federal poverty level (FPL), who have been diagnosed with a severe disabling mental illness of schizophrenia, bipolar disorder, or major depression, and who, at the time of their initial enrollment were receiving a limited mental health services benefit package through enrollment in the state-financed Mental Health Service Plan Program, but are otherwise ineligible for Medicaid.

MEDICAID REQUIREMENTS NOT APPLICABLE TO THE DEMONSTRATION ELIGIBLE POPULATION

Waivers that are extended to the Able-Bodied Adults will also be extended to the WMHSP as *not applicables*. All other requirements of the Medicaid statute will be applicable to those individuals who are made eligible for services solely by virtue of the demonstration project, for which, under the expenditure authority listed above, the state will receive federal financial participation in its expenditures, except those requirements specified below:

1. Reasonable Promptness (enrollment limit) Section 1902(a)(8)

To enable the state to maintain enrollment up to the designated enrollment limit for the WMHSP population.

2. Retroactive Eligibility Section 1902(a)(34)

To permit the state not to offer retroactive eligibility to WMHSP individuals.

Demonstration Period: January 1, 2014, through December 31, 2016