

**MONTANA PLAN FIRST BUDGET NEUTRALITY  
DY7 (CY2018) – ANNUAL REPORT  
From Waiver Inception Forward**

**With Waiver and Without Waiver**

n/a	DY1 6/1/12- 6/30/12 (one month only)	DY2 7/1/12- 6/30/13	DY3 7/1/13-- 12/31/14 (18-month Demo year)	DY4 (CY2015) 1/1/15- 12/31/12	DY5 (CY16) 1/1/16- 12/31/16	DY6 (CY17) 1/1/17- 12/31/17	DY7 (CY18) 1/1/18- 12/31/18	DY8 (CY19) 1/1/19- 12/31/19	DY9 (CY20) 1/1/20- 12/31/20	DY10 (CY21) 1/1/21- 12/31/21	DY11 (CY22) 1/1/22- 12/31/22	DY12 (CY23) 1/1/23- 12/31/23
Member Months	36,000	36,000	54,000	36,000	36,000	36,000	36,000	36,000	36,000	36,000	36,000	36,000
Medicaid Services PMPM	\$46.81	\$49.27	\$51.99	\$54.59	\$57.37	\$60.29	\$60.29	\$60.29	\$60.29	\$60.29	\$60.29	\$60.29
Total Expense	\$1,685,160	\$1,773,720	\$2,807,486	\$1,965,240	\$2,065,320	\$2,170,440	\$2,170,440	\$2,170,440	\$2,170,440	\$2,170,440	\$2,170,440	\$2,170,440

**Actual Expenditures and Enrollment**

n/a	DY1 6/1/12- 6/30/12 (one month only)	DY2 7/1/12- 6/30/13	DY3 7/1/13-- 12/31/14 (18-month Demo year)	DY4 (CY2015) 1/1/15- 12/31/15	DY5 (CY16) 1/1/16- 12/31/16	DY6 (CY17) 1/1/17- 12/31/17	DY7 (CY18) 1/1/18 – 12/31/18)	DY8 (CY19) 1/1/19- 12/31/19	DY9 (CY20) 1/1/20- 12/31/20	DY10 (CY21) 1/1/21- 12/31/21	DY11 (CY22) 1/1/22- 12/31/22	DY12 (CY23) 1/1/23- 12/31/23
Member Months	184	15,750	48,827	29,329	23,737	20,406	18,851	(pending)	(pending)	(pending)	(pending)	(pending)
Medicaid Services PMPM	\$ 2.16	\$ 50.66	\$ 34.35	\$ 30.34	\$ 25.90	\$ 19.32	\$ 14.64	(pending)	(pending)	(pending)	(pending)	(pending)
Total Expense	\$ 397	\$ 797,820	\$ 1,677,013	\$ 889,798	\$ 614,818	\$ 394,193	\$ 276,117	(pending)	(pending)	(pending)	(pending)	(pending)

“With Waiver” and “Without Waiver” PMPMs for calendar years 2015, 2016, and 2017 were provided to Montana in the most recently approved ST&Cs. PMPMs for previous demonstration years were calculated by decreasing by 5% backwards, per the President’s Budget rate. Per direction from CMS, after CY2017, the state calculates future PMPMs by using a 0% growth rate because the actual growth rates have been negative.

Montana adjusted the enrollment counting methodology, effective 1/1/2018.

Multiple CMS-64 adjustments were made 10/31/2018.

“Total Expense” reported here is Service Expenditures only, not including Administrative Expenditures.