

# MEDICAL CLEARANCE AND REFERRAL FORM

## Montana Diabetes Prevention Program

Today's Date (MM/DD/YY): \_\_\_\_/\_\_\_\_/\_\_\_\_

### Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Distance traveled to program site: \_\_\_\_\_ miles (one way)

### Demographics

Date of Birth (MM/DD/YY): \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender: Male Female

Race: American Indian or Alaska Native  
Asian  
Black or African American  
Hawaiian Native or Pacific Islander  
White  
Multiple Races  
Declined  
Unknown

Education: < High school  
High school  
Some college or vocational school  
College degree  
Declined  
Unknown

Ethnicity: Hispanic or Latino  
Not Hispanic or Latino  
Unknown

Household Income: < \$15,000  
\$15,000 - \$24,999  
\$25,000 - \$49,999  
\$50,000 - \$74,999  
\$75,000+  
Declined  
Unknown

Employment Status: Full Time  
Part Time  
Unemployed  
Retired  
Declined  
Unknown

### Contact

Email: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Home Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Work Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Notification Preference (circle one): Texts    Emails    Texts & Emails    None

Leave call back information ONLY at the following numbers (circle):    Mobile    Home    Work

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

**How did you hear about DPP? (Circle all that apply)**

Billboard	Brochure/Post Card	Coworker	Carehere
Flyer	Former DPP Participant	Friend/Family	Mailing
Medicaid	Medicaid Expansion (HELP)	Newspaper	Newsletter
Physician Radio	Television	Website	WIC
Other Provider	Other: _____		

*Insurance*

**Current State of Montana Employee (circle):**      Yes      No

**Primary Insurance:** \_\_\_\_\_      **Secondary Insurance:** \_\_\_\_\_

**If Medicaid, 9-digit Client ID (Medicaid ID/Recipient Original ID):** \_\_\_\_\_

*Medical/Disability*

Yes	No	Declined	Unknown	<b>Diagnosed with arthritis</b>
Yes	No	Declined	Unknown	<b>Deaf or has serious difficulty hearing</b>
Yes	No	Declined	Unknown	<b>Blind or has serious difficulty seeing, even when wearing glasses</b>
Yes	No	Declined	Unknown	<b>Because of a physical, mental, or emotional condition, has a serious difficulty concentrating, remembering, or making decisions</b>
Yes	No	Declined	Unknown	<b>Has serious difficulty walking or climbing stairs</b>
Yes	No	N/A		<b>Pregnant</b>

**Medical Eligibility Criteria**

- Patient must be
1. Age 18 years or over AND
  2. Overweight/obese BMI (BMI  $\geq$  24 kg/m<sup>2</sup> or if Asian, BMI  $\geq$  22 kg/m<sup>2</sup>) AND
  3. Have one or more of the risk factors listed:
    - (a) Diagnosed with certain conditions
    - (b) History of certain risk factors
    - (c) High risk score
    - (d) Elevated blood pressure level of  $\geq$ 130/85 mmHg
    - (e) Abnormal lipid levels of HDL <50 mg/dL for women or <40 mg/dL for men, LDL  $\geq$ 130 mg/dL, or triglycerides  $\geq$ 200 mg/dL
    - (f) Elevated blood glucose level of 75-gram oral glucose tolerance test (OGTT) with 2-hour plasma glucose is 140-199 mg/dL, fasting plasma glucose (FPG) is 100-125 mg/dL, or A1C 5.7-6.4%
    - (g) Taking medication for certain conditions

**1. Age 18 years or over**      Yes      No

**2. Overweight or Obese**      Weight: \_\_\_\_\_ lbs      Height: \_\_\_\_\_ in      BMI: \_\_\_\_\_ kg/m<sup>2</sup>

**3. At least one of the following risk factors.**

**a. Diagnosis of**

Yes No Declined Unknown  
Yes No Declined Unknown  
Yes No Declined Unknown

**Hypertension**  
**Dyslipidemia**  
**Pre-Diabetes, Impaired Fasting Glucose (IFG), or**  
**Impaired Glucose Tolerance (IGT)**

**b. History of**

Yes No Declined Unknown N/A  
Yes No Declined Unknown N/A

**Gestational Diabetes Mellitus (GDM)**  
**Gave Birth to a Baby > 9 lbs**

**c. Result from the [CDC Pre-Diabetes Screening Test](#)**

Prediabetes Risk Score: \_\_\_\_\_

**d. High Blood Pressure**

Date measured: \_\_\_/\_\_\_/\_\_\_

Systolic: \_\_\_\_\_ mmHg Diastolic: \_\_\_\_\_ mmHg

**e. Dyslipidemia**

Date measured: \_\_\_/\_\_\_/\_\_\_

HDL: \_\_\_\_\_ mg/dL LDL: \_\_\_\_\_ mg/dL Triglycerides: \_\_\_\_\_ mg/dL

**f. Abnormal Glucose**

Date measured: \_\_\_/\_\_\_/\_\_\_

2-hour OGTT: \_\_\_\_\_ mg/dL or Fasting plasma glucose: \_\_\_\_\_ mg/dL

A1C: \_\_\_\_\_ %

**g. Medications**

Yes No Declined Unknown  
Yes No Declined Unknown  
Yes No Declined Unknown

**Hypertension**  
**Lipid**  
**Metformin**

**Clinical Indicators**

**a. Medications**

Yes No Declined Unknown

**PTSD, pain, anxiety, mental illness, sleeplessness or depression**

**b. Tobacco Use**

Current User Former User Never Used Declined Unknown

**c. Physical Activity**

Self-reported physical activity minutes per week: \_\_\_\_\_

**d. Diagnosis of**

Yes No Declined Unknown

**Sleep apnea**

*I have reviewed the medical eligibility information above, and wish to refer this patient to the Montana Diabetes Prevention Program on that basis.*

**Referring Provider Signature (required):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Primary Provider**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
Practice Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

► **TO MAKE A REFERRAL TO THE PROGRAM:**

- Include “**Patient Information**”
- Indicate “**Medical Eligibility Criteria**”
- **Signature** of Referring Provider
- **Send** referral form to the contact for the organization delivering the Diabetes Prevention Program

**Find a DPP**

Program Name:

Phone:

Fax:

Email:

Mailing address: