

Children's Mental Health Bureau Comprehensive School and Community Treatment

CSCT Intergovernmental Transfer (IGT) AccessGov/Engagement Builder and Online Payment Portal User Manual

Last Updated: January 12, 2024

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Questions? CSCT IGT Contact information

CSCT IGT Statement Email

By the first of every month DPHHS will send all school districts with CSCT claims on the monthly claims report an email with the following information:

- Attached Excel spreadsheet with detailed ICN claim information
- \circ $\;$ Due date for the state match payment and certification form
- o Links to AccessGov and the Online Payment Portal
- Mailing address for checks
- Who to contact with questions
- Important reminders including FMAP updates, new links, and upcoming trainings.

Please note: districts will receive a statement even if no longer providing CSCT services if there are claims on the monthly report. Reasons for this may include: providers have 365 days to submit claims to Medicaid or claims have rolled over to the new month because the match was not met.

IGT Timeline

IGT Timeline by Month for School Districts

The IGT timeline, approved by CMS, outlines when school districts can access their statements, when payments are due, and when reimbursements will be sent.

School districts have 10 business days from the first of the month to submit their non-federal state match payment and their signed certification form in order for claims to be released. This timeline takes into account holidays and weekends.

CSCT Intergovernmental Transfer (IGT) AccessGov Two-Step Process

DPHHS utilizes the AccessGov/Engagement Builder platform for school districts to:

- Download state match statement(s)
- Download certification form(s)
- Upload PDF of signed certification form(s)
- Select payment method

AccessGov landing page with a separate link for each step:

DEPARTMENT OF PUBLIC HEALTH & HUMAN SERVICES	Q Search	Home	Directory	Log In
CSCT Provider IGT Certification Form and Match Statement				
Step 1.) CSCT Certification Form and Match Statement View and downloa certification form to be signed by authorized representative.	id CSCT IGT sta	te match	statement	and
Step 2.) CSCT Certification Form Submission Upload PDF of signed certification	on form and se	elect payr	nent metho	od.
Home				

Step 1 Accessing and Downloading Statements and Forms

CSCT IGT Certification Form and State Match Statement

Each month the school district is required to download and print the CSCT Provider Certification Form and have the authorized representative sign the form.

1. Log onto AccessGov/Engagement Builder Platform

Select one of three ways to access the school district's CSCT IGT certification form:

- a. DPHHS (accessgov.com)
- b. Use link provided in monthly state match email.
- c. Go to the Children's Mental Health Bureau (CMHB) CSCT website <u>Comprehensive School and</u> <u>Community Treatment (mt.gov</u>), then select <u>CSCT Provider Certification Form and State Match</u> <u>Statement</u>
- 2. On the AccessGov landing page, select Step 1.) CSCT Certification Form and Match Statement.



3. Select Start Form, to access certification form and match statement for download.

MONTANA DPHHS H	EPARTMENT OF UBLIC HEALTH & UMAN SERVICES		Q Search	Home	Directory	Log In
		Log in to store your form				×
-	CSCT Provider Ce	rtification Form				
5.0	Introduction	MONTANA				1
-	Provider Verification	DPHHS ^{ci}	SCT Certifica	tion Prov	vider	
1400	Comprehensive School and	Form				-
All gentles	Community					and the
	Treatment Program	Start Form >				and the state
Y.	Submit					
and the			Home			

Optional: A school district can choose to create an account. Benefits for school districts include the ability to see all transactions and forms that have been previously submitted. To create an account, select **Log In** in the upper righthand corner of the website. Then select **Sign up now**.



4. Enter school district Provider Treating NPI and select Next>.

MONTAN DPHH:	PUBLIC HEALTH & HUMAN SERVICES			Q Search	Home	Directory	Log In
		Log in to sto	ore your form.				×
20	CSCT Provider C	ertification Form					
6	✓ Introduction	Please Choose the Correct P	rovider Treating NPI for ye	our School be	low:		1
-	Provider Verification	Provider Treating NPT*					
-	Comprehensive	① Provider Treading NPI is require	ed.				100
E.A.	School and						
	Community						
	Treatment Program	< Previous	Save and E	xit		Next	
	Submit Delete						
			A DESCRIPTION OF THE OWNER	C	10		(Destation of

5. Under **Available Bills**, check the radio button to the left of the statement(s) to view and download. Then select **Next>**.

MONTAN DPHH	PUBLIC HEALTH & HUMAN SERVICES		Q	Search	Home	Directory	Log In
		Log in to store	your form.				×
20	CSCT Provider Ce	rtification Form					
50	✓ Introduction	Please Choose the Correct Prov	vider Treating NPI for your S	ichool bel	ow:		1
6	 Provider Verification 	Provider Treating NPI *					- 7
	Comprehensive School and Community	Available bills - Select b	ills to be displayed o	on certi	ficate		
	Treatment Program	ID ≑	Provider Name 🌲	2	tate Share	e Total 🌲	ine a
AN S	Submit Delete	Oct 2023		\$	428.09		
		< Previous	Save and Exit			Next	
and the			March Contraction of the Contrac				

6. Image of the certification form selected in the previous step will be displayed. If this is correct, select **Submit** to generate downloadable PDFs of the certification form and match statement.

If a **"No bills were selected to display on certificate"** message is displayed, click on the **Previous** button to return to page showing statements that are available to view and download. Then select the square radio button to the left of the statement(s). Then go to **Next** again and it should display.

		Log in to store	your form.				
SCT Provider Ce	ertification	Form					
 Introduction 	Note: There Form to obta	are no action steps ain the necessary a	s on this page. Submit the authorized signature.	form to bu	ild your C	SCT Certificati	
 Provider Verification 	Provider Tre	Provider Treating NPI: MERCENTER					
Comprehensive	Total State S	hare Match(s) for T	Fransfer				
School and	Name	Billing Period	Total State Share Due				
Treatment Program		1-Oct	\$428.09				
Submit Delete	Authorize	ed Representa	tive Certification				
	[] l, as th administra Treatment amended. funds need for School These IGT	e Authorized Repre- ition of the provision : (CSCT) Services pro- I hereby certify the ded to match the fe- District CSCT servic funds are solely der	esentative am charged with n and billing for Comprehen wide under Title XIX (Medic submitted IGT of state and deral share of medical clain es provided to eligible child rived from state and local fu	the duties nsive Schoo aid) of the ! local share ns billed to lren for the unds.	of supervis ol and Com Social Secu e of public, the state N e above stat	ing the munity rity Act, as non-federal Aedicaid ageno ed month.	
	Signature	5		[Date		

- 7. Next, after submitting the request to access school district information, two PDF forms will be available for download:
 - **CSCT** Certification Form •
 - CSCT State Share by School Statement •

Select the links to download each file separately or select Download All. If Download All is selected, the files will be downloaded into a zip file. Files can either be opened in another tab or saved.

After files are downloaded, and either opened or saved, select **Close**. This will navigate back to the State AccessGov home screen. To return to the CSCT AccessGov site, use one of the link options listed Page 4.



Example of CSCT Certification Form to be printed and signed.

CSCT Provider Certification Form 10/17/2023 3:23:59 PM

Comprehensive School and Community Treatment Program

Note: There are no action steps on this page. Submit the form to build your CSCT Certification Form to obtain the necessary authorized signatu

Provider Treating NPI:

Total State Share Match(s) for Transfer Name Billing Period Total State Share Due

1-Oct \$428.09

Authorized Representative Certification

[] I, as the Authorized Representative am charged with the duties of supervising the administration of the provision and billing for Comprehensive School and Community Treatment (CSCT) Services provide under Title XIX (Medicaid) of the Social Security Act, as amended. I hereby certify the submitted IGT of state and local share of public, non-federal funds needed to match the federal share of medical claims billed to the state Medicaid agency for School District CSCT services provided to eligible children for the above stated month. These IGT funds are solely derived from state and local funds.

Signature Date

Example of CSCT State Share by School Form for school district records.

CSCT Provider Certification Form								
Provider Verification								
Provider Provider	Treating NPI: 1 Treating Name	e(s) with ID						
FMAP for Period	24.21	%	34.59	9%	10.00	%	Current Yea Onl	ar Claims y
Provider ID	CHIP Funded State Share	CHIP Funded Total	Medicaid State Share	Medicaid Total	HELP State Share	HELP Total	ALL CSCT State Share	ALL CSCT Total
	\$80.98	\$334.50	\$347.11	\$1,003.50	\$0.00	\$0.00	\$428.09	\$1,338.00

- 8. Print the **CSCT Certification Form** for authorized representative's approval and signature. Once the certification form is signed and dated, save as PDF.
- 9. In Step 2, users will upload a PDF of the signed form and select a payment method.

Step 2 Uploading Signed Certification Form and Selecting Payment Method

- 1. Log back onto the **AccessGov/Engagement Builder Platform** Select one of three ways to access your school district's CSCT IGT certification form:
 - a. DPHHS (accessgov.com)
 - b. Use link provided in monthly state match email.
 - c. Go to the Children's Mental Health Bureau (CMHB) CSCT website to access the <u>Comprehensive</u> <u>School and Community Treatment (mt.gov</u>), then select <u>CSCT Provider Certification Form and State</u> <u>Match Statement</u>
- 2. On the AccessGov landing page, select Step 2.) CSCT Certification Form Submission.



 Enter school district Provider Treating NPI. Under Available Bills, check the radio button to the left of the statement(s) for which a signed PDF of the certification form will be uploaded. Then select Next>.

MONTARIA DPHHS H	EPARTMENT OF UBLIC HEALTH & UMAN SERVICES			Q S	earch	Home	Directory	Log In
_		Log in to	o store your form.					×
	CSCT Provider Cer	rtification Submi	ssion Form					
C. C	CSCT Provider Certification Form Submission	Please Choose the Corre Provider Treating NPI *	ect Provider Treating NPI for	your School	below:			
	CSCT Certification Form Upload	Available bills - Se	lect each bill to be pa	id]	ł
	Payment Options	ID 🌲	Provider Treating Short Name 🌲	Period	Total	State Sha for Transf	are Match fer \$	
4ª	Submit	2023	-	1-Oct	\$428.0	9		
		< Previous	Save and	Exit		(Next >	

4. Select **Choose File** and navigate to the location on computer where the signed PDF of the certification form is saved. Once selected, upload the signed form.

After the form has been uploaded, select **Next>** to choose a payment method.

DEP DPHHS PU	PARTMENT OF BLIC HEALTH & MAN SERVICES		Q Search	Home	Directory	Log In
		Log in to store your form.				×
	CSCT Provider Ce	rtification Submission Form				
	CSCT Provider	CSCT Certification Form				
	 Certification Form Submission 	Please upoload the signed and approved CSCT Certification	on Form *			
	CSCT Certification Form Upload	Choose File No file chosen				1
- 1	Payment Options	Save and Evit	ן		Next >	
	Submit Delete		J		NEAL >	

- 5. After uploading the signed certification from, choose from the two payment options:
 - Mail in a paper check
 - Online via electronic check or credit/debit card
 - a. If mailing in a paper check, select Mail in a Check. This will display information on where to mail the check. Checks should be made out to DPHHS-BHDD. BHDD is the Behavioral Health and Developmental Disabilities Divion of which the Children's Mental Health Bureau (CMHB) is part of. Be sure to include Provider Name and NPI on the check. After selecting the paper check option, hit Submit to complete Step 2 and complete the upload of the certification form.

Note: If mailing the check in a window envelope with a limitation on number or length of lines, the following edits to the address may be made:

Address listed in AccessGov:

Children's Mental Health Bureau Attn: CSCT 111 N. Sanders Room 307 Helena, MT 59601

Modified address to fit in window envelope:

CMHB – CSCT 111 N. Sanders Room 307 Helena, MT 59601

DEPARTMENT OF PUBLIC HEALTH & HUMAN SERVICES		Q Search	Home	Directory	Log In
	Log in to store your form.				×
CSCT Prov	ider Certification Submission Form				
CSCT Provide Certification Submission	er Total Amount Due Form \$428.09 Select a payment option *				
CSCT Certific Form Upload	ation Mail in a Check J	ler Name and NE	l number s	0 We can	1
Payment Op	tions tie the payment to the correct submission.	ier Name and Nr	i number s	o we can	¥
Submit Del	Please make checks payable to: DPHHS-BHDD and se children's Mental Health Bureau Attn: CSCT 1111 N. Sanders Room 307 Helena, MT 59601	nd to:			
	< Previous Save and Exit	:	(Submit	

b. If paying online, select Pay Online. Next, select the CSCT Online Payment link found in the light blue box to go to the Montana Online Payment Portal. After selecting the online payment option, hit Submit to complete Step 2 and complete the upload of the certification form.

If paying online, there are two options. Please note there are transaction fees associated with this method of payment. The fees are automatically calculated based on the method of payment.

- Credit/debit card
 - o please allow 3-5 business days to process
 - transaction fee + % of transaction
- Electronic check (eCheck)
 - o please allow 5 business days to process
 - o transaction fee



Montana Online Payment Portal

This section covers instructions if the **Pay Online** option was selected in AccessGov/Engagement Builder. Providers can pay with either an electronic check (eCheck) or a debit/credit card. Please note there are transaction fees associated with this method of payment. Fields with asterisks (*) are required fields.

1. Log onto the Montana Online Payment Platform

Select one of four ways to access the online payment portal:

- a. Via the link provided in AccessGov.
- b. Use link provided in monthly state match email.
- c. Go to the Children's Mental Health Bureau (CMHB) CSCT website to access the link <u>Comprehensive</u> <u>School and Community Treatment (mt.gov)</u>, then select the <u>CSCT Online Payment Portal</u> link.
- d. Or use the link provided here: Montana Online Payment Portal (mt.gov)
- 2. Select Method of Payment: Credit/Debit Card or ACH (eCheck).
 - a. Via AccessGov: Select method of payment. If going straight from AccessGov to the payment portal, the state match due will be automatically populated and associated fees will be calculated based on method of payment selected. Do not select Add Item as this will add another item to your payment cart. Then select Next. See example (a) below.
 - b. Via email, the website link, or the link provided above: Select method of payment. If accessing the payment portal from the IGT statement email, the CSCT webpage, or the link above, you will need to enter the state match amount you are paying. Under Item Cost, enter the amount you will be paying. It will auto-calculate the associated fee based on method of payment selected. Then select Next. See example (b) below.
 - c. Reset: If you hit reset, you will need to start the process from the beginning by selecting payment method and selecting Add Item. This will pull up a pop-up window where you will select ADD to enter HHS CSCT Match amount. It will auto-calculate the associated fee based on method of payment selected. Then select Next. See example (c) below.

a. If accessing the Online Payment Portal via AccessGov:

JONTAN	IA.GOV	SERVICES	AGENCIES	LOGIN	SEARCH MO	NTANA. GOV	Q
		MONTANA DPHAN Halty Peyle Heilty Com	S				
	CSCI St		latch Pa	ymen	t IGT State		
	Share Match Payment button, enter your state Next to complete your	page. Please select your match amount as indica transaction. Transaction	payment type, o ated in AccessGo fees will be auto	click on the ov, and click omatically c	Add Item Add. Click alculated.		
			- Area		1941175		-
Items							
Payment Type © Credit/Debi O ACH (eChec	* t Card =k)						
Item				It	em Cost	Item Tota	
ннѕ сѕс	T Match			1 428	.09 🗸	\$428.0	9
				Si	urcharge	\$13.0	0
					Total	\$441.0	9
						Add Item	1. A. 1. 10
							L. S

b. If accessing the Online Payment Portal via a link from the email or website:

	Items		
$\left(\right)$	Payment Type * ® Credit/Debit Card O ACH (eCheck)		
	Item	Item Cost Item Total	
	HHS CSCT Match	1 428.09 \$428.09	
		Surcharge \$13.00	•
		Total \$441.09	
		Add Item)

(c) If hit reset and need to re-enter your match amount.



Example: if **Add Item** is selected another line is added to cart.

Items		
Payment Type *		
Item	Item Cost	Item Total
ff HHS CSCT Match	1 428.09	\$428.09
🔟 HHS CSCT Match		\$0.00
	Surcharge	\$13.00
	Total	\$441.09
		Add Item
	Reset	

3. **Billing Information** When entering the billing information, the user will be required to enter a contact person name and an email address.

Welcome to the 0 Match Payment p your state match your	CT State Sha Comprehensive School ar age. Please select your p amount as indicated in A transaction. Transaction f	re Match Paymer nd Community Treatment (CSCT) IG ayment type, click on the Add Iten AccessGov, and click Add. Click Ney fees will be automatically calculate	nt GT State Share n button, enter kt to complete rd.
Payment Summary			
Item	Quantity	Item Cost	Item Total
HHS CSCT Match	1	\$428.09	\$428.09
		Surcharge	\$13.00
		Total	\$441.09
Details			
Billing Information	>		
First Name		Last Name	
Address		Address Line Two	
City		Country	
		United States	•
State		Postal Code	
· · ·	_		

4. Payment Information

- a. Enter payment information
- b. Check the box to **Accept User Agreement**
- c. Select Submit Payment

If deciding to change payment method, use the **Back** button to return to the page to select a different option.

Payment Information Required for Credit/Debit Card Option:

ard Number *	
piration Date *	Security Code *
MMYY	CVV
	This can be found on the back of your card
By entering your credit card and authorized user of the credit ca entered (e.g., account holder na	d/or checking account information you (1) state that you are an ard and/or electronic check and that the associated information ime, account number, billing address) is accurate, (2) you authorize
By entering your credit card and authorized user of the credit c entered (e.g., account holder na funding account, (3) if this is a charge the amount you have i acknowledge if a charge is de by the payment processor for si	d/or checking account information you (1) state that you are an ard and/or electronic check and that the associated information ime, account number, billing address) is accurate, (2) you authorize rge the amount you have requested to your credit card and/or recurring payment , you authorize the payment processor to requested in accordance with the recurring payment schedule, (4) clined or reversed you may also be assessed a customary charge uch transactions.
By entering your credit card and authorized user of the credit card entered (e.g., account holder na the payment processor to cha funding account, (3) if this is a charge the amount you have it acknowledge if a charge is de by the payment processor for si Accept Agreement *	d/or checking account information you (1) state that you are an ard and/or electronic check and that the associated information ime, account number, billing address) is accurate, (2) you authorize rge the amount you have requested to your credit card and/or recurring payment, you authorize the payment processor to requested in accordance with the recurring payment schedule, (4) clined or reversed you may also be assessed a customary charge uch transactions.

Payment Information required for ACH (eCheck) Option:

Item	Quantity	Item Cost	Item Tot
HHS CSCT Match	1	\$428.09	\$428.0
		Surcharge	\$1.1
		Total	\$429.3
Payment Information			
Account Type *		Bank Name *	
Checking			
O Savings		Bank name on check	
Routing Number *		Verify Routing Number *	
Account Number *		Verify Account Number *	
User Agreement			
By entering your credit car	rd and/or checking account i	nformation you (1) state that you are	an authorized user
of the credit card and/or e	electronic check and that the	associated information entered (e.g., a uthorize the payment processor to c	account holder name
you have requested to yo	our credit card and/or fundin	g account, (3) if this is a recurring pa	yment, you
authorize the payment p	rocessor to charge the amo	ount you have requested in accordan	ce with the recurring
payment schedule, (4) ack	nowledge if a charge is dee	clined or reversed you may also be a transactions	ssessed a
customary enarge by the	payment processor for such	transactions.	
Accept Agreement *			

5. **Receipt** After selecting **Submit**, the online payment portal will generate a receipt with the option to print. Providers will also receive a receipt via email to the email address entered in the billing information. After receipt is printed, select **Done**.

DPHHS C	hildren's Mental Bureau	Print
	MONTANA DPHHS Helty Prefit: Helty Communities.	
	Receipt 11/16/23 03:03 PM MST	
Transaction Id : 8924161101	Payment Type : ACH (eCheck)	
Description	Price Quantity	Amo
HHS CSCT Match	\$428.09 1	\$428
Surcharge		s.
TOTAL		\$429
Billing Information Montana School District Jane Doe 123 Main Street Anytown, MT 59601 406-555-1234 janedoe@school.com		
Tha	ik vou for vour CSCT IGT match payment!	
DF 111 N. Sanc	PHHS Children's Mental Bureau Iers Room 307 Helena, MT 59601 406-444-4545 HHSCSCT@mt.gov	

For CSCT IGT questions:

Email: <u>HHSCSCT@mt.gov</u>

For CSCT Program questions: Christine White CSCT Medicaid Program Officer Children's Mental Health Bureau

406.444.5916

chwhite@mt.gov