

# MT ABLE Committee Meeting

## Agenda

Date: January 8, 2025

Call to Order: Chair, Theresa Baldry

Roll Call: Self Introductions to include name, role on committee, and what you hope to gain from your participation.

Old Business

Action item: Review and Approve Agenda

Action item: Review and Approval of Previous Meeting Notes (November)

Update on need for new committee members, [Program Oversight Committee](#)-

**53-25-105. Program oversight committee -- membership -- powers and duties.** (1) The department shall establish a program oversight committee under the authority of the department.

(2) The committee must consist of five members as follows:

(a) the director of the department of public health and human services or the director's designee;

(b) the director of the department of administration or the director's designee; and

(c) three members of the general public, one of whom possesses knowledge, skill, and experience in accounting, risk management, or investment management or as an actuary, one of whom has experience working on behalf of disabled individuals, and one of whom has a disability.

Sharing out of ABLE activities attended; webinars, training viewed or provided

Thoughts on posting [ABLE CLE course \[abletoday.org\]](#) or [ABLE CLE for the public \[youtube.com\]](#)

Discussion ABLE program alternatives other than MT ABLE used by Montanans -  
Follow up from Cathy

Discussion and Follow Up: Customer Service Feedback

Updates on Legislative Action

New Business

Discussion of Calendar and Activities for 2025.

Discussion internal running list/chart of requests for assistance with ABLE account issues.

Suggestion of: committee member's name, the person's initials and town, along with the issue and status/resolution date.

Review of MCA 53-25-105 and 53-25-112, and discussion committee's statutory responsibility.

Public Comment

Next Meeting Date and Agenda Items: Standing bimonthly meetings on the 2<sup>nd</sup> Wednesday @ 10am, March 13<sup>th</sup>, 2025.