**MT ABLE Committee Meeting**

**Agenda**

Date: March 12th, 2025

Call to Order: Chair, Theresa Baldry

Roll Call:

Public Comment:

Old Business:

 Action item: Review and Approve Agenda

 Action item: Review and Approval of Previous Meeting Notes (January)

Update on need for new committee members:

 Active members\*- see Note Kathleen

 Applications submitted?

 News on appointments?

 Sharing ABLE activities attended: webinars, trainings viewed or provided

Discussion ABLE program alternatives other than MT ABLE used by Montanans:

Follow up from DPHHS

Discussion of existing contract - when renewed and length of agreement:

Follow up from DPHHS

Updates as to review by committee members of revised MontGuide

New Business:

 Discussion requests for assistance or concerns Montana ABLE accounts: New items?

 Discuss National ABLE Savings Day proclamation & activities for August date

 Discussion of Medicaid Clawback and current practice of DPHHS

 Updates on Legislative Action:

 HB 671- Kathleen

 Review and Comment on MCA 53-25-101 through 104

Next Meeting Date and Agenda Items: Standing bimonthly meetings on the 2nd Wednesday @ 10am, May 14th, 2025.

\*Lt. Governor Juras explained to Kathleen that even though a committee member’s term may have technically expired, the member remains on the committee until resignation.