

## **MT ABLE Committee Meeting**

### **Agenda**

Date: March 12th, 2025

Call to Order: Chair, Theresa Baldry

Roll Call:

Public Comment:

Old Business:

- Action item: Review and Approve Agenda

- Action item: Review and Approval of Previous Meeting Notes (January)

- Update on need for new committee members:

  - Active members\*- see Note Kathleen

  - Applications submitted?

  - News on appointments?

- Sharing ABLE activities attended: webinars, trainings viewed or provided

- Discussion ABLE program alternatives other than MT ABLE used by Montanans:

  - Follow up from DPHHS

- Discussion of existing contract - when renewed and length of agreement:

  - Follow up from DPHHS

- Updates as to review by committee members of revised MontGuide

New Business:

- Discussion requests for assistance or concerns Montana ABLE accounts: New items?

- Discuss National ABLE Savings Day proclamation & activities for August date

- Discussion of Medicaid Clawback and current practice of DPHHS

- Updates on Legislative Action:

  - HB 671- Kathleen

- Review and Comment on MCA 53-25-101 through 104

Next Meeting Date and Agenda Items: Standing bimonthly meetings on the 2<sup>nd</sup> Wednesday @ 10am, May 14<sup>th</sup>, 2025.

\*Lt. Governor Juras explained to Kathleen that even though a committee member's term may have technically expired, the member remains on the committee until resignation.