

MT ABLE Committee Meeting

Agenda

Date: July 9th, 2025

Call to Order: Chair, Theresa Baldry

Roll Call:

Public Comment:

Old Business:

- Action item: Review and Approve Agenda

- Action item: Review and Approval of Previous Meeting Notes (May_25)

- Update on need for new committee members:

 - Active members*- see Note Kathleen previous meeting minutes

 - News on appointments?- DPHHS appointee

 - Recruitment efforts as to vacancies

- Sharing ABLE activities attended: webinars, trainings viewed or provided

- Discussion ABLE program alternatives other than MT ABLE used by Montanans:

 - Follow up from DPHHS- Moved forward from previous meetings since June 2024

- Discussion of existing contract - when renewed and length of agreement:

 - Follow up from DPHHS- Moved forward from January 2025 meeting

- Discussion of Medicaid Clawback and current practice of DPHHS

 - Report back from DPHHS- Moved forward from March 2025 meeting see questions

- Report as to current Montana ABLE accounts- DPHHS designee

- Follow up from Questions for the state on MCAs:

 - 53-25-109:** "Application fees provided for in subsection (1)(c) must be deposited in the state special revenue fund to the credit of the department for the administration of the Achieving a Better Life Experience program." What the balance is in that account and how those funds are being used?

 - 53-25-111:** Provide clarification on the language for this one. Has DPHHS established procedures for the family of the former designated beneficiary?

New Business:

Discussion requests for assistance or concerns Montana ABLE accounts: New items?

Review MCA 53-25-113, 53-25-117, 53-25-118

Next Meeting Date and Agenda Items: Standing bimonthly meetings on the 2nd Wednesday @ 10am September 10th, 2025.

*Lt. Governor Juras explained to Kathleen that even though a committee member's term may have technically expired, the member remains on the committee until resignation.