

MT ABLE Committee Meeting

Agenda

Date: June 26, 2024

Call to Order: Facilitator, Theresa Baldry

Roll Call

Review and Approval of Previous Meeting Notes

Old Business

- Goals/Responsibility of Committee

- Prior Meeting Minutes/Notes

New Business

- Amendments to MCA and/or ARMs (previously disseminated)

- Montanans with ABLE accounts outside of MT ABLE

- What features do these account holders like that aren't available with MT ABLE?

- Review and edit MontGuide

- Updates from National ABLE Alliance

 - Online Entity Enrollment

 - National ABLE Savings Day – August 14

 - Marketing Emails

 - SB4539 has been introduced to Federal Senate.

Public Comment

Next Meeting Date and Agenda Items