

	Behavioral Health and Developmental Disabilities (BHDD) Division Medicaid Services Provider Manual for Substance Use Disorder and Adult Mental Health
	Date effective: May 12, 2023
Policy Number: 105	Subject: Severe and Disabling Mental Illness (SDMI)

The SDMI clinical guidelines must be employed for covered Medicaid adult mental health services, unless otherwise indicated below. A licensed clinical mental health professional must certify the member continues to meet the criteria for having a SDMI annually. The clinical assessment must be updated annually and must document how the member meets or continues to meet the criteria for having a SDMI in order to bill Montana Medicaid for SDMI services provided to the member.

- (1) To be found to have a SDMI a member must:
 - (a) be 18 years or older;
 - (b) presently or any time in the past 12 months has had a diagnosable mental illness, as described below, that has interfered with the member’s functioning; and
 - (c) has significant difficulty in community living without supportive treatment or services of a long-term or indefinite duration as a result of the member’s diagnosis.
- (2) A SDMI is chronic and persistent resulting in impaired functioning.
- (3) A member who meets the criteria in (a) or (b) below is SDMI eligible, the provider does not need to complete the Level of Impairment (LOI) worksheet if:
 - (a) the member has been involuntarily hospitalized for at least 30 consecutive days because of a mental disorder, at Montana State Hospital (MSH) or the Montana Mental Health Nursing Care Center (MMHNCC), within the past 12 months; or
 - (b) has a diagnosis within the following Schizophrenia Disorder Spectrum:
 - Schizophrenia, paranoid type, F20.0
 - Schizophrenia, disorganized type, F20.1
 - Schizophrenia, catatonic type, F20.2
 - Schizophrenia, undifferentiated, F20.3
 - Schizophrenia, residual type, F20.5

- Delusional disorder, F22
- Schizoaffective disorder, bi-polar type, F25.0
- Schizoaffective disorder, depressive type, F25.1

(4) If the member does not meet the criteria listed in (a) or (b) above, the provider must complete the SDMI Eligibility and LOI Worksheet to determine if the member meets the diagnostic and LOI criteria for the SDMI designation. The worksheet is located at: <https://dphhs.mt.gov/BHDD/FormsApplications/index>.

(5) The provider must complete the SDMI Eligibility and LOI Worksheet annually and must keep it in the file/chart of the member.

(6) The department or the department's designee reserves the right to review the SDMI eligibility and LOI worksheet completed by all mental health providers using the SDMI designation.

(7) The following are SDMI covered diagnoses:

CATEGORY 1

- **Bipolar 1 and Related Disorders**
 - Bipolar I disorder, manic w/out psychotic features, moderate, F31.12
 - Bipolar I disorder, manic w/out psychotic features, severe, F31.13
 - Bipolar I disorder, manic, severe with psychotic features, F31.2
 - Bipolar I disorder, depressed, moderate, F31.32
 - Bipolar I disorder, depressed, severe, w/out psychotic features, F31.4
 - Bipolar I disorder, depressed, severe, with psychotic features, F31.5
 - Bipolar I disorder, mixed, moderate, F31.62
 - Bipolar I disorder, mixed, severe, w/out psychotic features, F31.63
 - Bipolar I disorder, mixed, severe, with psychotic features, F31.64
 - Bipolar II disorder, F31.81
- **Depressive Disorder**
 - Major depressive disorder, severe w/out psychotic features, F32.2
 - Major depressive disorder, severe with psychotic features, F32.3
 - Major depressive disorder, recurrent, severe w/out psychotic features, F33.2
 - Major depressive disorder, recurrent, severe, with psychotic features, F33.3
- **Post-traumatic Stress Disorders (PTSD)**
 - Post-traumatic stress disorder, acute, F43.11
 - Post-traumatic stress disorder, chronic, F43.12
- **Personality Disorders**
 - Borderline personality disorders, F60.3
- **Neurodevelopmental Disorders**
 - Autistic disorder, F84.0

CATEGORY 2

- **Depressive Disorders**
 - Major depressive disorder, moderate, F32.1
 - Major depressive disorder, recurrent, moderate, F33.1
- **Dissociative Disorders**
 - Dissociative amnesia, F44.0
 - Dissociative fugues, F44.1
 - Dissociative stupor, F44.2
 - Dissociative identity disorder, F44.81
- **Panic Disorders**
 - Panic disorder with agoraphobia, F40.01
 - Panic disorder without agoraphobia, F41.0
- **Generalized Anxiety Disorder, F41.1**
- **Obsessive Compulsive and Related Disorders (OCD)**
 - Obsessive compulsive disorder, F42.2
- **Persistent Depressive Disorder (dysthymia), F34.1**
- **Feeding and Eating Disorders**
 - Anorexia nervosa, restricting type, F50.01
 - Anorexia nervosa, binge eating/purging type, F50.02
 - Bulimia nervosa, F50.2
- **Gender Dysphoria**
 - Gender dysphoria, F64.9