

**SECTION
APPENDIX**

**SUBJECT
Level I Screen (DPHHS-AMDD-145) Instructions**

PURPOSE

This form is required prior to admission to a nursing facility or the Home and Community Based Services (SDMI HCBS) program. It is used to identify individuals with indications or diagnosis of mental illness (MI) or mental retardation (MR) or related conditions.

The Case Management Teams (CMT) will receive a completed Level 1, via secure e-mail from the Mountain Pacific Quality Health, upon receiving a referral.

INSTRUCTIONS

Identifying Information--Fill in any information in the first block that is available when making the referral. If this is a referral for SDMI HCBS, indicate this in place of the name of the nursing facility.

Section "A" and "C"--Complete these sections with the information that you have available to you. Detailed instructions are as follows:

- A. Serious mental illness means that the individual is diagnosed according to the criteria specified in DSM-IV as having one of the following conditions: schizophrenia, paranoia, major affective disorder, schizo affective disorder, or atypical psychosis, and does not have a primary diagnoses of dementia, including Alzheimer's disease or a related disorder, which is based on a neurological assessment; and as a result of the diagnosed mental condition, the applicant presently suffers from significant impairment in at least two of the following functional areas:
1. ability to meet appropriate vocational or homemaker roles for the applicant's current stage of life;
 2. ability to maintain community living without dependence on public support systems and monitoring;
 3. ability to develop and maintain personal relationships and support systems;
 4. ability to meet the normal demands of community living, including self help and self maintenance, freedom of movement, and engaging in a stage-of-life appropriate range of activities;

Indications of mental illness include delusions, hallucinations, incoherence or marked loosening of associations, flat or inappropriate affect, long-standing depressed mood, feelings of worthlessness, excessive or inappropriate guilt, recurrent suicide attempts or ideation, behavior which inflicts injury on self or others, or behavior which presents an imminent threat to self or others.

**SECTION
APPENDIX**

**SUBJECT
Level I Screen (DPHHS-AMDD-145) Instructions**

- B. Mental retardation refers to significantly sub-average general intellectual functioning existing concurrently with deficits in adaptive behavior and manifested during the developmental period.

Related conditions means severe, chronic disabilities attributable to cerebral palsy, epilepsy, autism or any other condition, other than mental illness, found to be closely related to MR because the condition results in impairment of general intellectual function or adaptive behavior similar to that of individuals with MR and requires treatment or services similar to those required by these individuals. It is manifested before the individual reaches age 22, is likely to continue indefinitely and it results in substantial functional limitations in three or more of the following areas of major life activities: self care, understanding and use of language, learning, mobility, self-direction and capacity for independent living.

- C. Self-explanatory.
- D. Do not fill out. For Mountain Pacific Quality Health use only.
- E. Do not fill out. For Mountain Pacific Quality Health use only.

