FAMILY Medicaid 0-1

Table of Contents

Supersedes: MA 01-(12/01/2015)

Section Number	Title/Content	Revision Date
0-1	Table of Contents	01/01/2026
0-2	Introduction	07/01/2016
0-3	Acronyms and Glossary	02/01/2025
000 Tables and Standards		
001	General Resource Limit	01/01/2026
002	Medically Needy Income Limit	01/01/2026
003	ACA Parent Caretaker Relative Income Limit	04/01/2025
004	ACA Pregnancy Income Limit	04/01/2025
005	Healthy Montana Kids Program Income	04/01/2025
006	Breast and Cervical Cancer Treatment Income	04/01/2025
007	ACA Adult and ACA Adult Medicaid Income	04/01/2025
100 Application Processing		
101-1	Confidentiality	07/01/2016
102-1	Civil Rights	11/15/2024
102-2	General Complaints	07/01/2016

103-1	Application Processing	02/01/2025
103-2	Interview	07/01/2016
103-3	Client Rights and Responsibilities	07/01/2016
103-4	Verification and Documentation	04/01/2023
103-5	Processing	07/01/2016
103-6	Voter Registration	07/01/2016
104-1	Retroactive Medicaid Coverage	05/01/2017
105-1	Presumptive Eligibility	07/01/2016

200 Groups Covered

200	General Overview	07/01/2016
200-1	ACA Filing Unit	07/01/2023
201-1	ACA Parent/Caretaker Relative (Family MA)	07/01/2016
201-2	ACA Pregnancy	07/01/2016
201-3	Child Newborn	07/01/2016
201-4	Healthy Montana Kids Plus (HMK+)	07/01/2016
201-5	Healthy Montana Kids	02/01/2024
201-6	Former Foster Care	04/01/2023
201-7	ACA Adult	05/01/2025
201-8	ACA Adult Medicaid	05/02/2024
201-9	Breast and Cervical Cancer Treatment Program	11/03/2019
201-10	Family Medically Needy	07/01/2016
201-11	Qualified Pregnant Woman	02/01/2025
201-12	Pregnancy Extended	02/01/2025
201-13	Family Transitional Medicaid	11/01/2025
201-14	Plan First	12/01/2020
202-1	Adding and Removing Household Members	10/20/2022

300 Non-Financial Requirements

300	Non-Financial Overview	07/01/2016
301-1	Citizenship and Identity	01/01/2025
301-2	Alien Status	12/12/2024
301-3	Emergency Status for Aliens	07/01/2016
302-1	State Residency	04/01/2023
302-2	Temporary Absence	07/01/2016
302-3	Incarcerated Individuals	01/01/2025
303-1	Social Security Number	06/04/2024
304-1	Health Insurance Coverage-Overview	07/01/2016
304-2	Health Insurance Coverage-HIPPS	07/01/2016
304-3	Health Insurance Coverage-Trauma Questionnaires	07/01/2016
304-4	Liens and Estate Recovery	07/01/2023
304-5	Maximum Out of Pocket	01/01/2018
305-1	Age	07/01/2016
306-1	Managed Care Program	07/01/2016
307-1	COBRA 75	10/01/2017
308-1	Common Law Marriage	07/01/2016
309-1	HMK-Other Insurance	11/01/2022

400 Resources

400	Resource Overview	06/28/2022
401-1	Ownership, Accessibility, Equity Value	01/01/2026
402-1	Countable and Excluded Resources	01/01/2026
402-2	Native American Resources	07/01/2016
402-3	Trust Funds	03/01/2017
403-1	Vehicles	07/01/2016
404-1	Asset Transfers	01/01/2023

404-2	Penalty Period for Asset Transfers	07/01/2024
404-3	Asset Transfers Involving Life Estates	07/01/2016
404-4	Asset Transfers to Trusts on or after 8/11/93	07/01/2016
500 Income		
500	Income Overview	09/01/2025
501-1	Unearned Income	12/26/2024
501-2	Native American Income	06/06/2016
502-1	Earned Income	01/01/2026
503-1	Self-Employment	04/01/2023
600 Eligibility & Benefit Determination		
601-1	Prospective Budgeting	07/01/2016
602-1	Income Disregards and Deductions	01/01/2025
603-1	Deeming	01/01/2025
700 Medically Needy		
700	Medically Needy Overview	03/01/2017
701-1	Cash Option	07/01/2017
701-2	Cash Option Refunds	01/01/2026
702-1	Medical Expense	01/01/2020
800 Residential Medical Institutions		
801-1	Penal Institutions	01/01/2023
802-1	Preadmission Screening	04/01/2023
803-1	Resource Assessment	12/01/2025
804-1	Public and Mental Disease Institutions	07/01/2016
805-1	Residential Chemical Dependency Treatment	07/01/2016
806-1	Intermediate Care/Psychiatric Residential Treatment	07/01/2016

900 Child Support

900	Child Support Overview	07/01/2016
901-1	Cooperation	07/01/2016

1000 Foster Care and Subsidized Adoption

1000	Foster Care Overview	07/01/2016
1001-1	Subsidized Adoption Overview	07/01/2016

1300 Health Insurance Portability and Accountability Act

1300	HIPAA Creditable Coverage & Release of Information	07/01/2016

1500 Case Management

1501-1	Reporting Changes	02/01/2025
1502-1	Renewals	11/01/2024
1503-1	Notices	01/01/2025
1504-1	Over Issuance/Under Issuance	07/01/2016
1505-1	Fair Hearing, Administrative Review & Appeals	07/01/2016
1506-1	Case Notes	07/01/2016
1507-1	Program Compliance/Quality Control Reviews	07/01/2016
1509-1	Case File Retention/Archive/Destruction	04/01/2025

Revised: 06/26/2025