



AGED, BLIND AND DISABLED MEDICAID 200 Groups Covered-Overview

Supersedes: MA 200 (07/01/10), MA 200-1 (07/01/08) & ABD Bulletin 117 (04/08/15)

Reference: 20 CFR 416.2101, .2111, .2116; 42 CFR 435.1, .120, .121, .122, .130, .131, .132, .133, .134, .135, .136, .137, .138, .404, .601-.602 and ARM 37.82.101, .901-.903, .911-.916

Overview: Medicaid for the aged, blind and disabled is provided to otherwise eligible individuals who meet ABD financial and non-financial eligibility requirements, and who fall into one of the groups listed below.

CATEGORICALLY NEEDY GROUPS:

1. SSI-eligible clients as defined in ABD 201-1;
2. Recipients of optional state supplemental payments (ABD 201-1);
NOTE: Individuals receiving optional state supplemental payments are treated as SSI recipients.
3. SSI-eligible clients eligible as 1619b;
4. Aged, blind and disabled individuals with countable income at or below the categorically needy income standard (ABD 007).
5. Certain Pickle-eligible clients (ABD 201-2);
6. Certain Early Widows and Widowers/Divorced Surviving Spouses (ABD 201-3);
7. Certain individuals who received both public assistance (OAA, AB, APTD or AABB) and Social Security benefits in July 1972 (ABD 201-4)
8. Certain DAC-eligible clients (ABD 201-5);
9. MWD-eligible clients who pay monthly cost share fees; (ABD 201-6);
10. QDWI-eligible individuals (ABD 201-7);
NOTE: Medicaid benefits available under QDWI include payment of Medicare Part A premiums only.
11. Certain Medicare beneficiaries whose countable income is within the limits for Medicare Savings Programs (ABD 008)

MEDICALLY NEEDY GROUPS:

Clients who meet all ABD non-financial and resource requirements, but whose income exceeds the Categorically Needy Income standards at ABD 007.

ELIGIBLE IN MORE THAN ONE CATEGORY:

QMB clients must be evaluated to determine if they qualify for medically needy coverage. QMB clients who need vision or dental coverage, waiver services or other non-Medicare covered services can receive assistance in meeting these needs when they qualify for medically needy Medicaid coverage.

ASSISTANCE/ FILING UNIT:

The income and resources of some filing unit members must be considered when determining Medicaid eligibility. See ABD 601-2, "Financial Responsibility of Relatives." An ABD assistance unit is never more than two people. If both parents, as well as a child, are disabled, two assistance units are created; parental income is deemed to the child. If both parents live with the child, both of their incomes are deemed. Under no circumstance can a child's income be considered when determining their disabled parent's eligibility.

SAME SEX MARRIAGE:

Same-sex couples who marry in a jurisdiction that recognizes same-sex marriage are considered spouses. Same-sex marriages are permissible under Montana law, and Montana recognizes same-sex marriages performed in other jurisdictions. **NOTE:** Civil unions and domestic partnerships do not impact marital status and therefore these couples are not considered spouses when determining Medicaid eligibility.

Effective Date: July 01, 2016