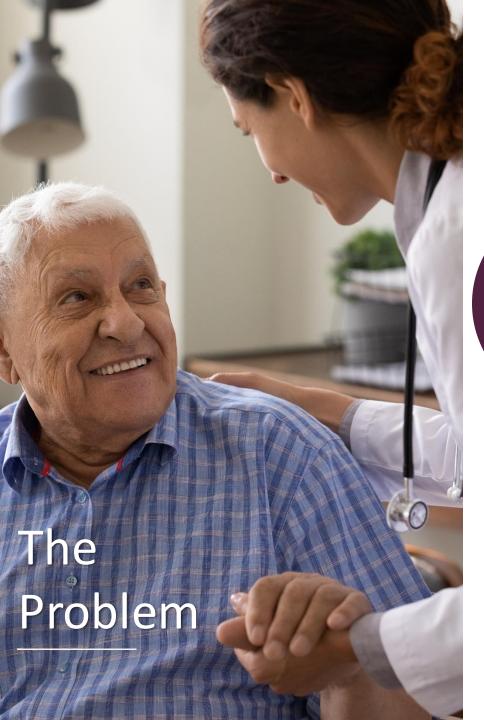
Greater Good Health Company Overview

Governor's Conference on Aging October 3, 2024





50%

MA penetration in 2030, compared to 35% in 2019

Excess Demand

The demand for primary care will continue to rise with a growing aging population and corresponding increases in Medicare Advantage enrollment.

1 in 5

U.S. residents 65+

120K

projected PCP shortage by 2030

47%

Physicians are at retirement age

(>55 yo)

63%

Physicians reporting burnout

PCP Shortage

The physician workforce is dwindling as more and more physicians reach retirement age and fewer medical school graduates choose primary care.



The Complicated World of Medicare



Part A

Hospital stays, skilled nursing facility care, hospice, home health

Original Medicare



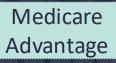
Part B

Coverage for PCPs, specialists, and other outpatient services



Part C

Parts A + B in Medicare Advantage, could include Rx, dental, vision, hearing





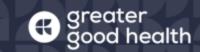
Part D

Optional standalone plan for prescription drugs



Med Supp

Helps to pay costs not covered by Original Medicare (like co-pays, co-insurance, and deductibles)



Original Medicare R greater good health Included Hospital Coverage (Part A) Medical Coverage (Part B) Included Additional Health Benefits (Dental, Vision, Hearing, Fitness) Prescription Drug Coverage

Transportation Services

VS Medicare Advantage Included Included Included Included Included

Healthcare is Changing



Ties payments for care to the quality of care provided

Rewards providers for **efficiency and effectiveness**



Centering on patient outcomes

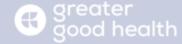


Measuring how well providers keep patient's healthy



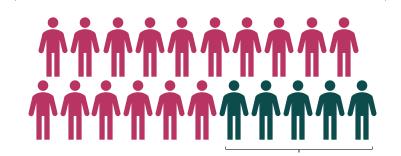
Providers incentivized to improve quality of care

to focus on Value



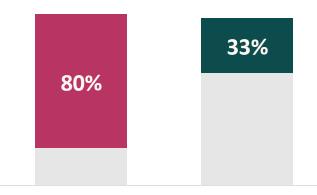
NPs are well positioned to fill in the gaps in access to primary care.

16,000 NPs graduate from primary care programs each year



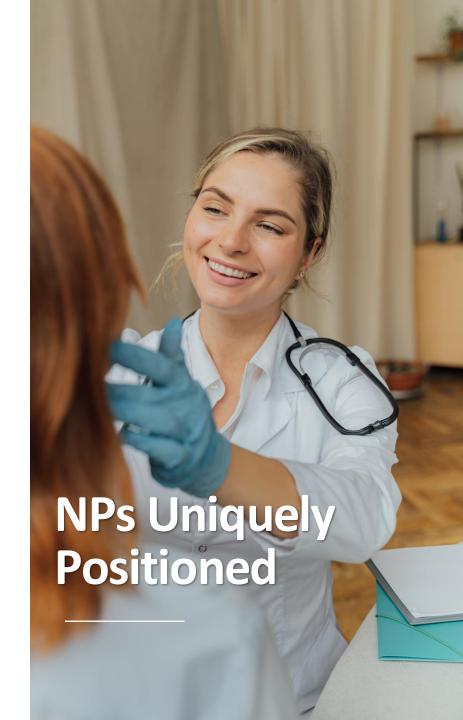
5,000 physicians

Clinicians Practicing Primary Care



Nurse Practitioners

Physicians







improving access to high-quality, whole-person care for older adults in Montana. Their senior-focused care model, exceptional teams, and inviting clinic spaces are designed to assist individuals in achieving their health and wellness goals.

Services Designed Specifically For Seniors

- O Primary Care
- @ Preventive Care
- Chronic Care Management
- G Care Coordination

Grand Opening in Great Falls February 27th. We'd love to see you there!





GREATER GOOD HEALTH

Healthcare Seniors Deserve



Nurse Practitioner led, whole person, primary care for seniors



Extended visits: 60 min new visits & 30 min follow up visits



Same day and next day appointment availability



Technology designed to support value-based care



Community engagement & educational programs





Primary Care Clinic Spaces















QUESTIONS?

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