



Money Follows the Person Transition Checklist

Referral form

Completed Informed Consent form

Completed Release of Information forms

Regional Transition Coordinator Acceptance/Approval form

Housing Checklist

Assisted Living Facility (ALF) Selection form *(if applicable)*

ALF residential agreement or lease

Prior authorization for transition-related expenses (if applicable)

 Include Household Goods form or pre-purchase receipts

 Include post-purchase receipts

MFP Person-Centered Transition Plan form

W-9 *(if applicable for failed transitions)*

MFP Withdrawal form *(if applicable)*
